



## The International Standard Classification of Education 2011 and its application in the European Social Survey

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#### Overview

- 1. Introduction: education in comparative research
- 2. ISCED 2011
- 3. Educational attainment in the ESS
- 4. Evaluation of new education measures in the ESS
- 5. Conclusions

# Introduction: education in comparative surveys

### The concept of educational attainment

- Amount and type of education successfully completed
  - Indicated by highest educational qualification
- Related but different concepts:
  - investment in education (time spent)
  - actual knowledge, skills and competences
- Educational attainment core social background variable in social research: predictor, mediator and control variable

## Measurement in cross-national surveys

- Cross-national research continuously grapples with the comparable measurement of educational attainment.
- Main limitations of available measures:
  - Years of education: limited validity/reliability, only time invested in education. No effects of types or certification assumed.
  - CASMIN: restricted scope of countries, documentation lacking
  - ISCED: usually only levels implemented, then no effects of types assumed; inconsistent implementation in different surveys
  - Test scores: different concept; actual competences in some specific area, e.g. literacy; limited data (PISA etc.)

## What is ISCED 2011, and how does it work?

#### **ISCED 2011**

- International classification for education-related data developed and used by official bodies (UNESCO, OECD, Eurostat)
- Earlier versions from 1978 and 1997
- Originally developed for administrative data, not survey micro data
- Units of classification: educational programmes and (since 2011) qualifications
- No standard coding system or coverage of qualifications prior to 2011 version; now 3-digit

#### 1st digit: Level of education

#### Levels of education revised with ISCED 2011

- 0 = Less than primary
- $\bullet$  1 = Primary
- 2 = Lower secondary
- 3 = Upper secondary
- 4 = Post-secondary non-tertiary
- 5 = Short-cycle tertiary
- 6 = Bachelor or equivalent
- 7 = Master or equivalent
- 8 = Doctoral or equivalent

### 2nd digit: mostly orientation

- Level 0 (new in ISCED 2011):
  - 1 = no education
  - 2 = some early childhood education
  - 3 = some primary education
- Level 1 (like before):
  - 0 = not further defined
- Levels 2-5(/8) (revised in ISCED 2011):
  - 4 = general/academic
  - 5 = vocational/professional
  - 6 = orientation unspecified

### 3rd digit: completion, destination

- •Levels 0-1 and 5-8 (part revised):
  - 0 = not further defined
- Levels 2-4 (revised for ISCED 2011):
  - 2 = partial (?!?) level completion, no access
  - •3 = level completion, no access
  - 4 = level completion, access

## Educational attainment in the ESS

#### ESS rounds 1-4

- Educational attainment measured for respondent, partner, father, mother
- Country-specific data collection instruments and education variables (CSEVs)
- Ex-ante specified harmonised target variable:
   ISCED 97 main levels
- Harmonisation by country teams
- Provision of both variables in data sets

## Harmonised variable: edulvla

edulvla	ISCED 97	Description
I	0, I	less than lower secondary
2	2	lower secondary
3	3	upper secondary
4	4	post secondary non-tertiary
5	5, 6	tertiary

#### Problems in ESS rounds 1-4

- Country-specific items often too crude to be properly recoded into ISCED 97 levels (thus further aggregation of levels 0/1 and 5/6)
- Lots of deviations from official mappings, misclassifications
- Comparisons with distributions of e.g. the Labour Force Surveys displayed at times problematic deviations
- Explanatory power of ISCED levels often substantially lower than that of country-specific variables
  - This differs across countries, thus impairing comparability (Müller & Klein 2008; Schneider 2009)
- Limited conceptual usefulness of ISCED 97 levels

#### Review process

- 1. Quality enhancement meeting 2009, report
- 2. Specification of more detailed output harmonised ISCED variable
- 3. Consultation with country teams and experts
  - Revision of country-specific educational attainment questions and response categories; fairly simple data collection instruments (one or a few questionnaire items)
  - Ex-ante bridging to 3-digit adapted ISCED 2011 ("edulvlb")
  - Deviations from official mappings documented
- 4. Collapse "edulvlb" into analytical variable with higher predictive power than ISCED levels, but not too many categories ("eisced") conceptually similar to CASMIN
- 5. Evaluation of data before release

#### Adapting ISCED 2011

- Fix lack of important distinctions for social science research
- Adaptation of 3rd digit for secondary education: differentiate, within code xx4, qualifications giving access to higher ISCED levels, between
  - qualifications giving access to vocational programmes at higher level only: code 2
  - qualifications giving access to general/academic or all programmes at higher level: code 3
- Use 2nd digit for tertiary education:
  - lower tier ~= vocational/professional, code 1
  - upper/single tier ~= general/academic, code 2
- Ensure "official" ISCED can be derived from adapted version
- But: ISCED still moving target during consultation, thus final codes differ (but can be converted)

#### "edulvlb" 0-3xx

edulvlb	ISCED	Description
0	0	Not completed ISCED I
113	100	ISCED I
129	100	Vocational ISCED 2 < 2 years, no access ISCED 3
212	244	General/pre-vocational ISCED 2, access ISCED 3 vocational
213	244	General ISCED 2, access ISCED 3 general/all 3
221	253	Vocational ISCED 2 >= 2 years, no access ISCED 3
222	254	Vocational ISCED 2, access ISCED 3 vocational
223	254	Vocational ISCED 2, access ISCED 3 general
229	254	Vocational ISCED 3 < 2 years
311	343	General ISCED 3, no access ISCED 5/6
312	344	General ISCED 3, access ISCED 5/lower tier 6
313	344	General ISCED 3, access upper tier ISCED 6/all 6
321	353	Vocational ISCED 3 >= 2 years, no access ISCED 5/6
322	354	Vocational ISCED 3, access ISCED 5/lower tier 6
323	354	Vocational ISCED 3, access upper tier ISCED 6/all 6

#### "edulvlb" 4xx-800

edulvlb	ISCED	Description
412	444	General ISCED 4, access ISCED 5/lower tier 6
413	444	General ISCED 4, access upper tier ISCED 6/all 6
421	453	Vocational ISCED 4, no access ISCED 5/6
422	454	Vocational ISCED 4, access ISCED 5/lower tier 6
423	454	Vocational ISCED 4, access upper tier ISCED 6/all 6
510	510	General/academic ISCED 5
520	520	Vocational/professional ISCED 5
610	660	Lower tier ISCED 6
620	660	Upper/single tier ISCED 6
710	760	Lower tier ISCED 7
720	760	Upper/single tier ISCED 7
800	800	ISCED 8

## Analytical variable: ES-ISCED

ES-ISCED	Description	edulvlb
	less than lower secondary	0, Ixx
II	lower secondary	2xx, 3x2
IIIb	upper secondary, no access to VI	3x1,3x2
Illa	upper secondary, access to VI	3×3
IV	post-secondary, less than Bachelor's degree	4xx, 5xx
VI	Bachelor's degree level	6x0
V2	Master's degree level and higher	7x0, 800

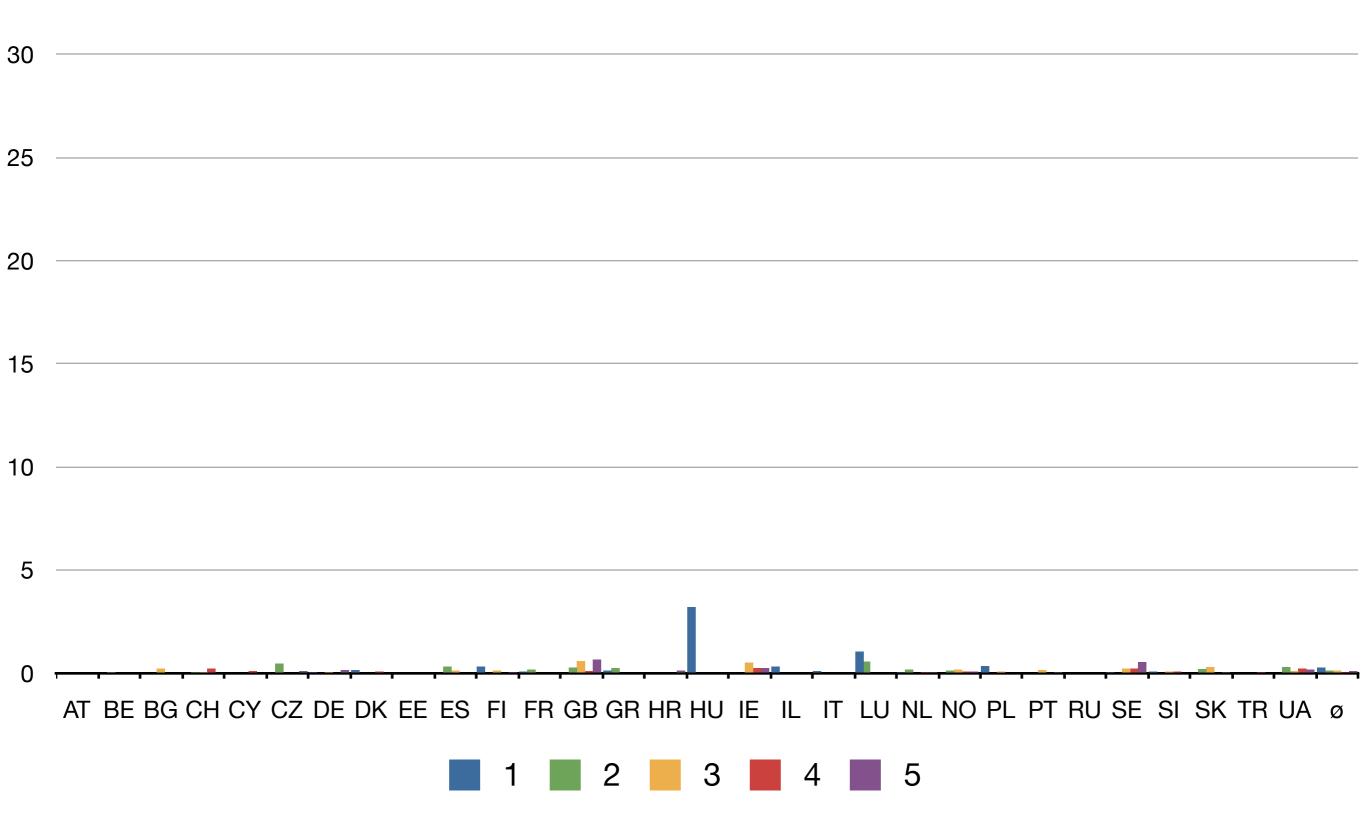
# Evaluation of new education measurement in ESS round 5

#### Evaluation steps (selection)

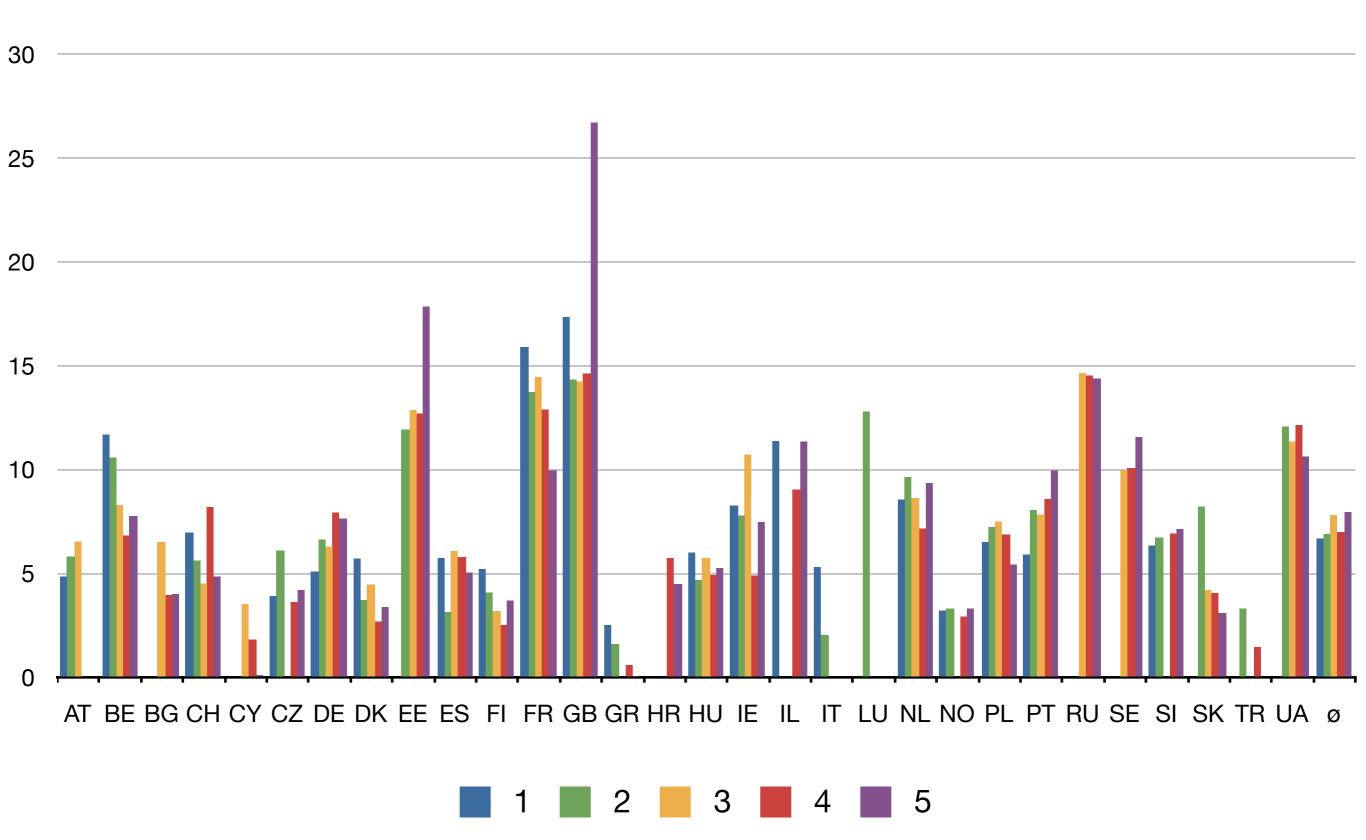
#### Evaluation of the resulting data

- Check non-informative data
- Comparison across ESS rounds
- Comparison with official data (EAG)
- Information content: construct validation

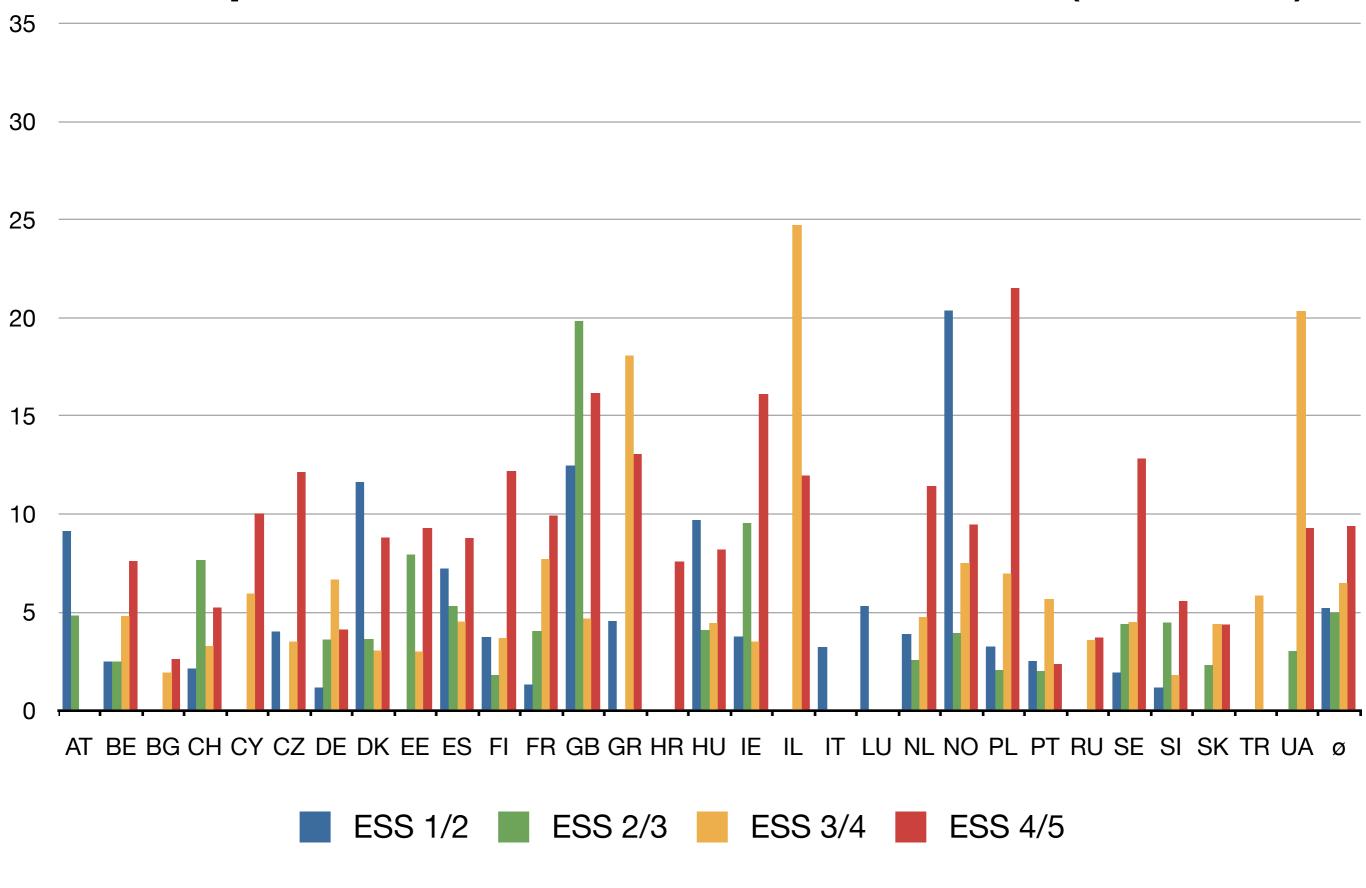
#### Non-informative data: Respondent



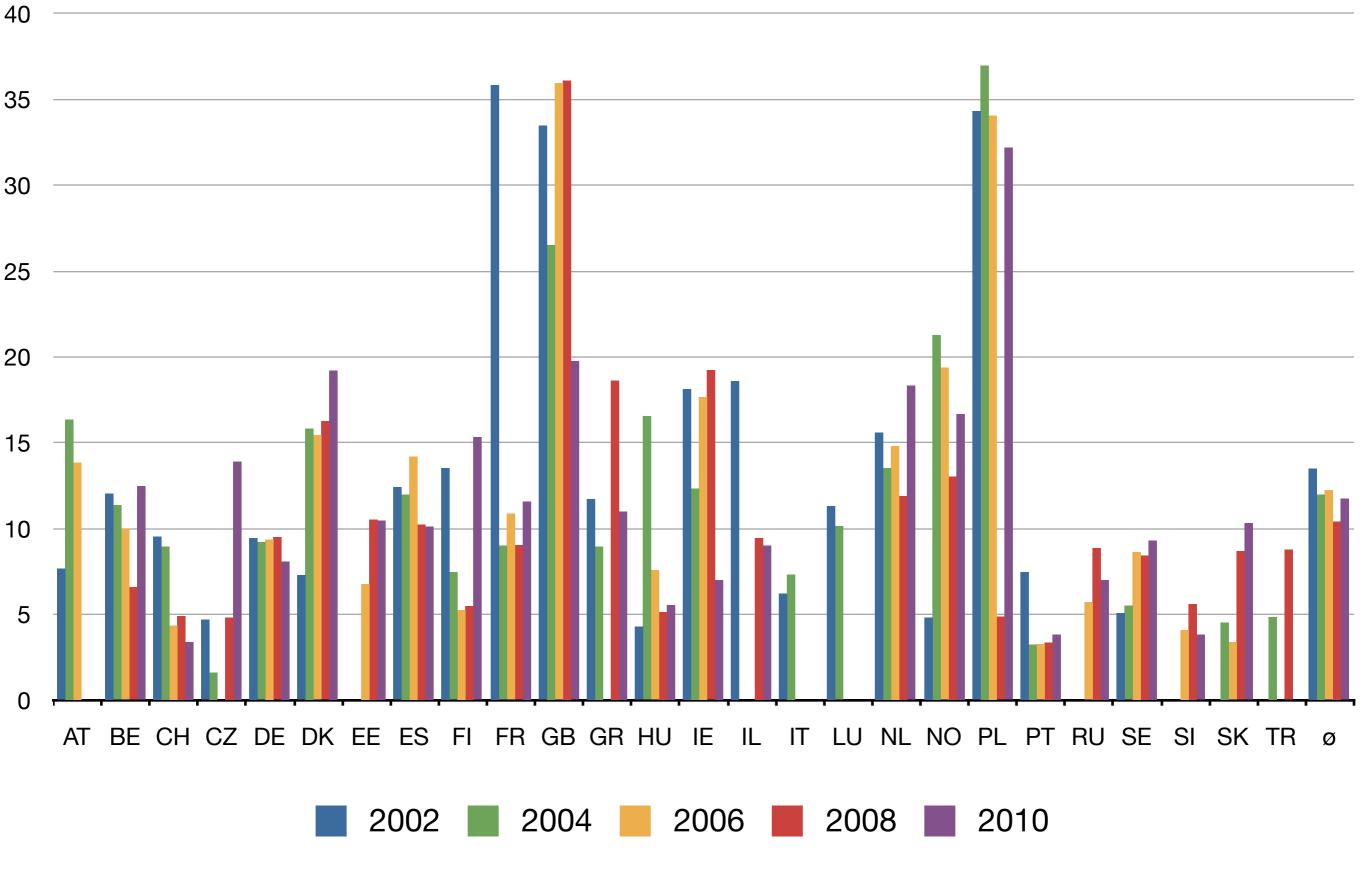
#### Non-informative data: Father



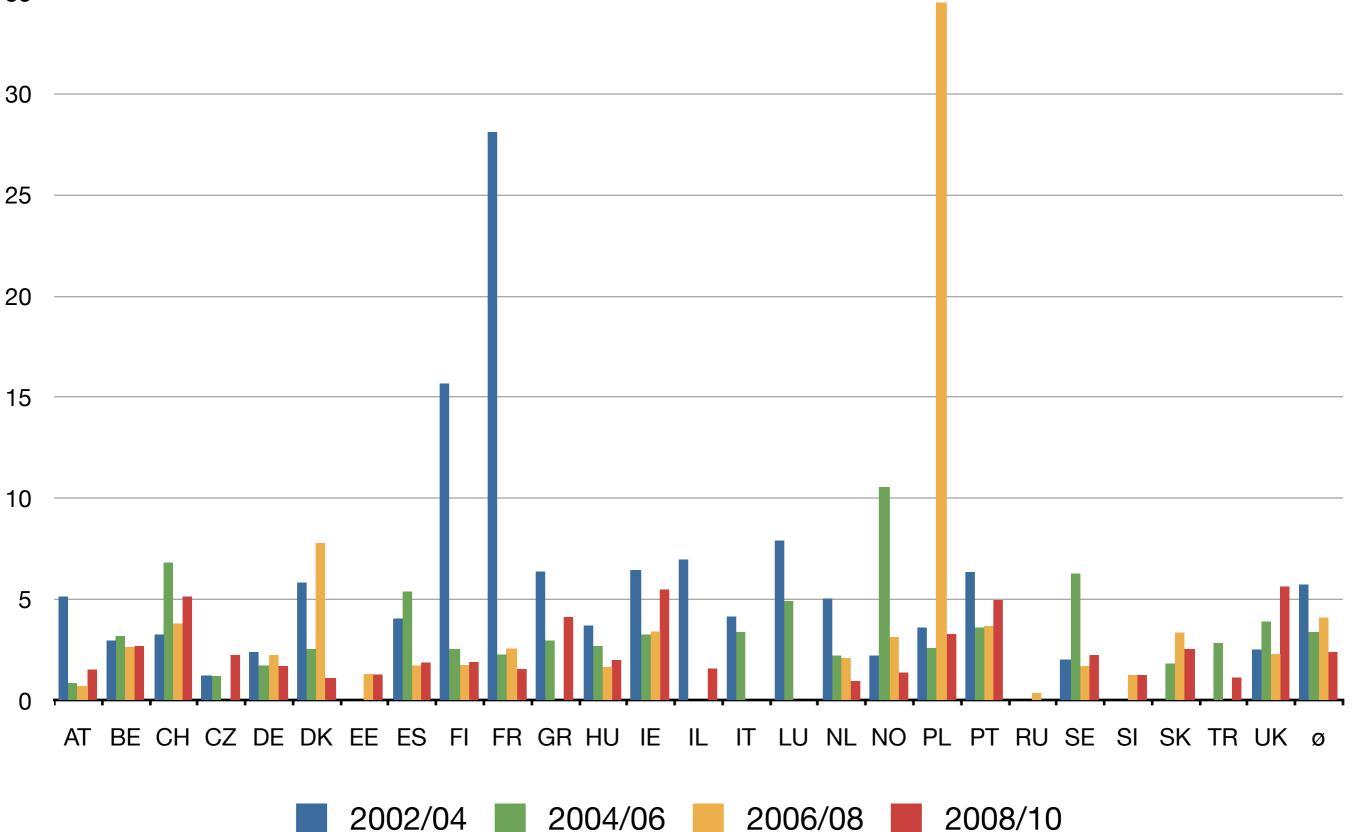
#### Comparison across ESS rounds (edulvla)



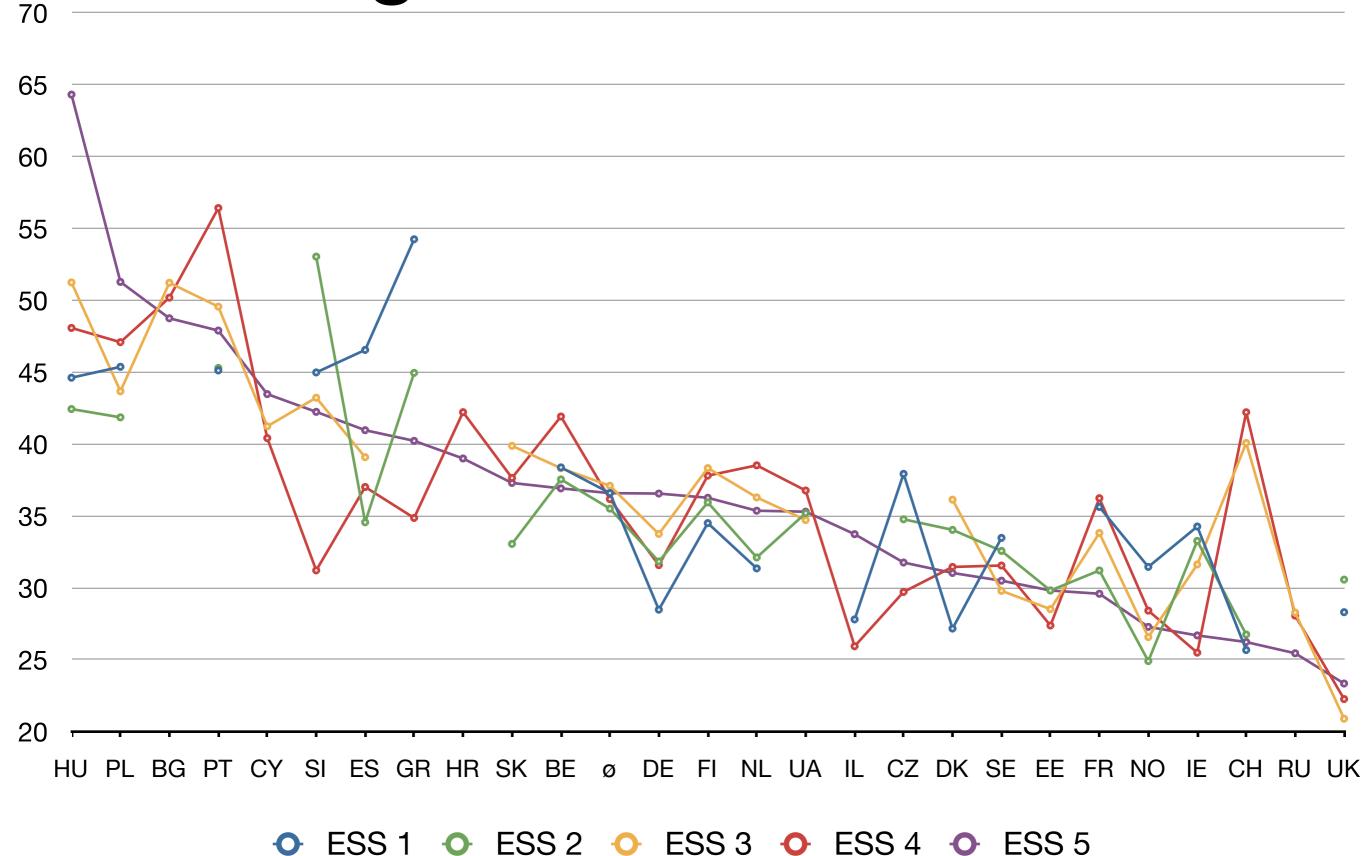
#### Comparison with EAG (edulvla)



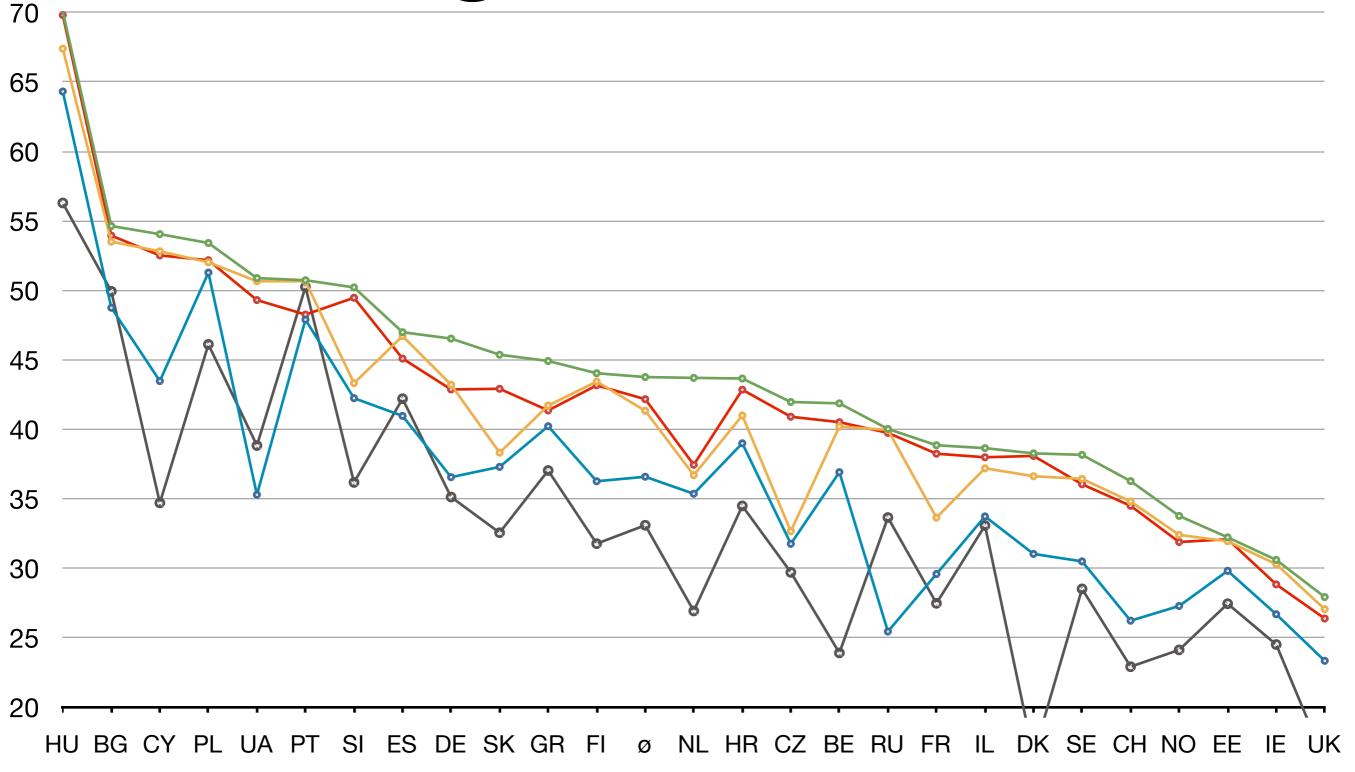
#### Comparison across EAG years



#### aR2, reg ISEI on edulvla, ESS 1-5



#### aR2, reg ISEI on ..., ESS 5



edulvla
 edulvlb
 ISCED 2011
 ES-ISCED
 yrs

#### Conclusions for the ESS

- Central overview and compliance checks improve comparability
- Purpose-built variables can be derived from "edulvlb"
- Less variation lost by harmonisation into ES-ISCED than ISCED 97/edulvla
- ISCED 1997 levels and detailed 2011 can also be derived

#### Challenges

- Proxy-reporting sometimes problematic
- Strategy for foreign qualifications (but: IL)
- Changing nature and distribution of qualifications: empirical question
- Different drop-out across countries
- Social desirability bias

#### Benefits of using ISCED

- *Standardisation*: standard coding across data sources, possibility of developing standard coding routines
- Transparency:
  - fairly transparent review process
  - development of ISCED mappings since ISCED 1997 will continue; use of 'peer reviews'
  - implementation manuals to be published
- Availability: coverage of almost all countries in the world; maintained by UNESCO Institute for Statistics (UIS)
- Relevance: educational attainment explicitly covered; information richer than with common alternatives

#### Risks in using ISCED

- Degree to which ISCED criteria lead to comparability?
- Classification developed for official statistics
  - adopted to by UNESCO general conference
  - some mappings doubtful, politically motivated
- Distinctions that are relevant to social scientists not covered (e.g. between academically selective and non-selective programmes/qualifications at level 2)
- Lacking coverage of mappings for outdated qualifications
- Review process institutionally driven, not much input from research community