7th International Workshop on Comparative Survey Design and Implementation (CSDI) Université de Lausanne, Lausanne, Switzerland, March, 25-27, 2010

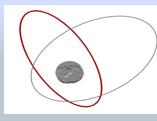
Why branch attitude questions?

Theoretical and Methodological Considerations

Davide Lubian



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How many points are optimal for a rating scale?

Is it better: a numerical scale, a partially labeled scale, or a fully labeled scale? How many points are optimal for a rating scale?

Is it better: a numerical scale, a partially labeled scale, or a fully labeled scale?

With branching format all the anwers given to these questions may change!

What is branching

A branching question instead of asking directly the position in a bipolar scale employs **two steps**:

Asks first the direction

"Are you satisfied or dissatisfied?"

and after the extremity

"How much? A little, somewhat, or a lot?"

When branching

Branching is useful for measuring, with a rating scale,

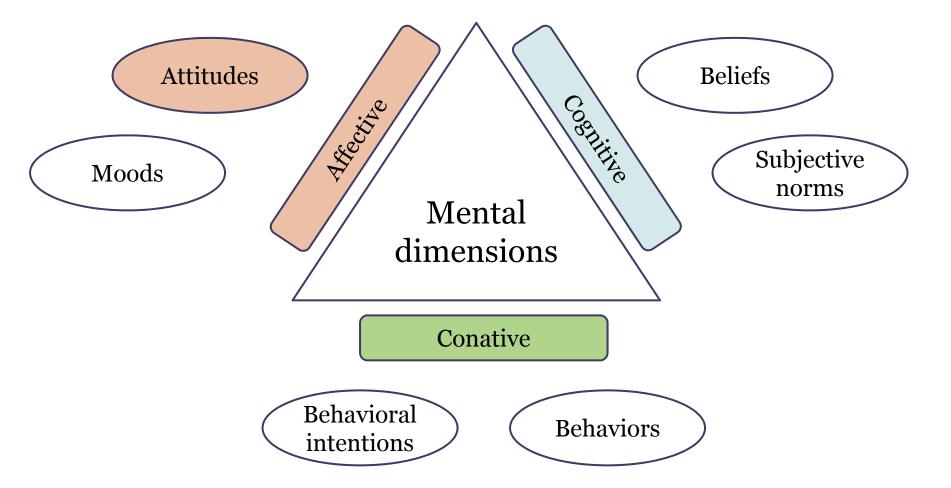
- In general: **Bipolar constructs**
- Specifically: Attitudes

Attitude measurement potentially represents the **main field** of application of branching scales and branching research

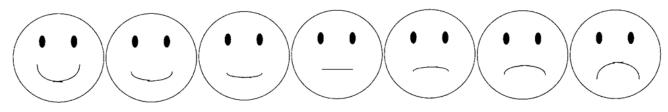
- Attitude is a controversial concept, but
- The uncomplicated definition given by Thurstone (1931) included all the 3 elements closely connected to its measurement:

"Attitude is the **affect** [1] **for or against** [2] **a psychological object** [3]"

• Affective-emotive dimension (Fishbein and Ajzen, 1975)



Bidirectional

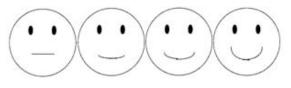


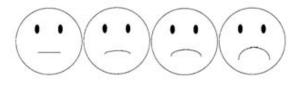
Bidirectional

- and not two separate evaluations
 - Positive feeling

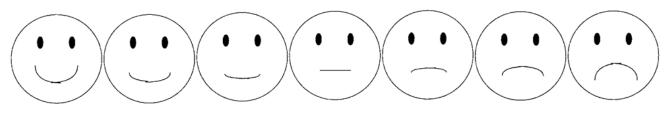
Bidirectional

- and not two separate evaluations
 - Positive feeling
 - Negative feeling

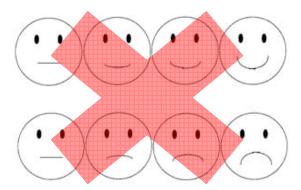




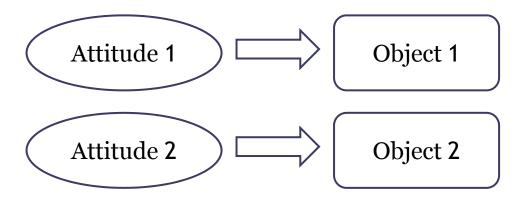
Bidirectional



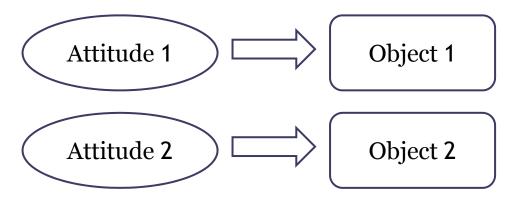
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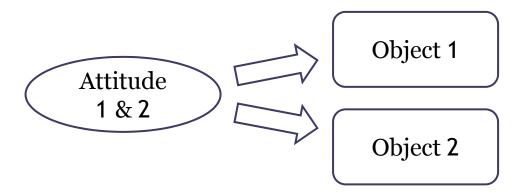
Holistic evaluation of only one entity



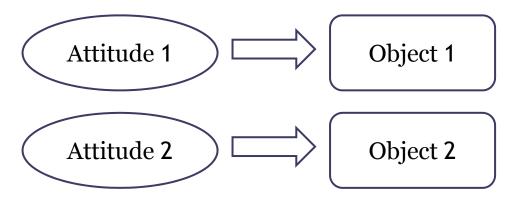
Holistic evaluation of only one entity



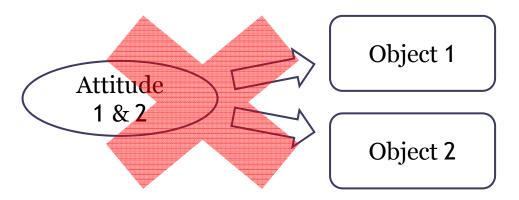
• and not of multiple subjects, objects or situations.



Holistic evaluation of only one entity



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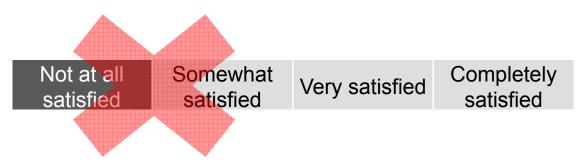


Attitude is bipolar and requires bipolar rating scales, so:

• A **unipolar verbally labeled** scale is incorrect

Not at all	Somewhat	Very	Completely
satisfied	satisfied	satisfied	satisfied

Attitude is bipolar and requires bipolar rating scales



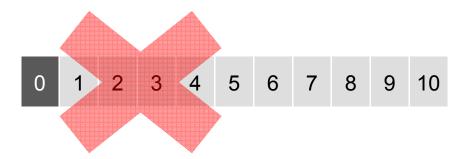
• A **bipolar verbally labeled** scale is **correct**

dissatisfied dissatisfied satisfied satisfied	Completely dissatisfied	Somewhat dissatisfied	Somewhat satisfied	Completely satisfied	
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Attitude is bipolar and requires bipolar rating scales

• A **unipolar numerical** scale measuring satisfaction is incorrect

Attitude is bipolar and requires bipolar rating scales



• A **bipolar numerical** scale is **correct**

Why branch attitude questions? - Davide Lubian

Why branching?

Why branching: Traditional view

Main reason given to branching:

• **Simplification** the judgment task

Decomposition principle (Armstong, Denniston, & Gordon, 1975)

Reducing a complex decision task into a series of **smaller and simpler decision tasks** allows people to make **better judgments**

Why branching: Traditional view

Other reasons:

- Explore the midpoint information
- **Less burdensome** for respondents to a **telephone** interview
- Effectiveness of **two-category** scales to reliably capture the **direction** and also of **longer scales** to measure the **intensity** (Alwin, 1992)

Why branching: Hypothesis

The crucial reason here suggested:

• Branching scales might have the

Same unit of measurement for both sides

Saris and Gallhofer (2007)

Symmetric scales are less valid and reliable than



Asymmetric scales (fewer negative categories)



That means:

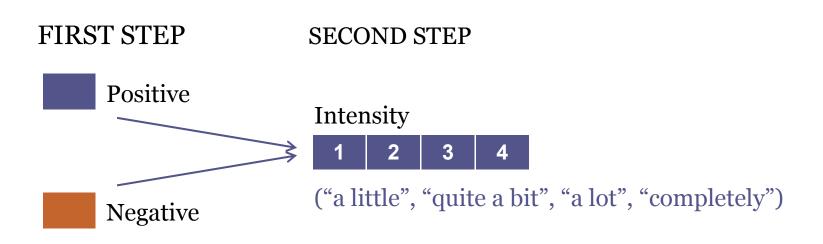
- The **power of discrimination** of the positive side **is different** from the negative because the distance between the categories is different
- There are **two different units of measurement**

Asymmetric scales (considering the unit of measurement)

 Negative
 Positive

- Negative labels, both verbal and numerical, are not symmetrical with their positive equivalents
- The negative part is **conceptualized** and **used** by respondents **differently** compared to the positive part
- Negative answers, on any scale, belong to a different system of measurement from positive answers

- Employing asymmetric scales, as suggested, is not the best solution, because the two directions have not the same probability to be chosen
- The bias resulting from the asymmetry might be reduced **using branching** and **removing reference** to either the positive or negative direction **in the second step**

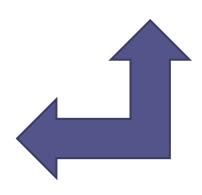


Bipolar construct and Bipolar scale

- Visual representation of a bipolar construct in a bipolar scale:
 - Common sense (the same of the theoretical view)



- Alternative perspective (less natural, never used)



Why branching numerical scales

- Branching solve 2 problems of unipolar numerical scales for measuring bipolar constructs
 - 1. the **scale is bipolar**, so it is also correct
 - 2. the **midpoint logic** is the **same** of **respondent's midpoint** (no errors due to misunderstanding of direction or intensity of the numeric answer)

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- Branching solve 2 problems of unipolar numerical scales for measuring bipolar constructs
 - 1. the **scale is bipolar**, so it is also correct
 - 2. the midpoint logic is the same of respondent's midpoint (no errors due to misunderstanding of direction or intensity of the numeric answer)
- And solve the main problem of bipolar numerical scales
 - 3. **no positivity bias** caused by using **negative numbers** (people simply avoid minus numbers because they don't use them in everyday life)

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Branching research

Problem of branching the midpoint

• Second step for the midpoint to probe whether respondents in the middle are leaning toward one of the two directions or really in the middle:

That means **remeasuring the direction** and **not measuring the intensity**

so the result might be the measurement of **another dimension**

obtaining a **classification** and not a scale

Improving telephone interviews

• Satisficing behaviors nonbranching the midpoint:

If respondents in the middle receive only one step a larger number of them could choose the midpoint, because less burdensome (Groves and Kahn, 1979)

Vulnerability of branching

HIGHER AMOUNT OF MISSING DATA VALUES

generated by the twice more chances that respondents have to answer "don't know" along two steps (Miller, 1984)

Branching reliability and validity

Krosnick & Berent (1993)

 Study 5, 7 and 8 compared for the first time one- and two-step versions of fully verbally labeled scales

Branching format showed higher reliability (testretest) **and validity** (correlation with other variables criteria)

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(you will obtain a classification and not a scale)

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Thanks

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